SUTLEJ TEXTILES AND INDUSTRIES LIMITED

Lotus Corporate Park, 'E' Wing, 5th/6th Floor,
185/A, Graham Firth Compound, Near Jay Coach,
Goregaon (East), Mumbai 400 063, INDIA.
Phone : (022) 4219 8800/6122 8989 Fax (022) 42198830
E-mail : info@sutlejtextiles.com Website: www.sutlejtextiles.com
CIN. : L17124RJ2005PLC020927

06th November, 2025

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001. **Scrip Code: 532782**	**National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. **Scrip Code: SUTLEJTEX**

Dear Sirs / Madam,

Sub: Outcome of Board meeting

The Board of Directors at their meeting held today i.e. 06th November, 2025, have *inter-alia*, considered and approved the following:

1. The Un-audited Standalone Financial Results of the Company for the quarter and half year ended 30th September, 2025, along with the Limited Review Report; and

2. The Un-audited Consolidated Financial Results of the Company for the quarter and half year ended 30th September, 2025 along with the Limited Review Report.

   The results are enclosed herewith.

The meeting commenced at 11.30 a.m. and concluded at around 12.50 p.m.

The above results will also be available on the Company's website at www.sutlejtextiles.com

You are requested to kindly take note of the above.

Thanking you

Yours faithfully
For **Sutlej Textiles and Industries Limited**

Manoj Contractor
Company Secretary and Compliance Officer

SUTLEJ TEXTILES AND INDUSTRIES LTD. Bhawanimandi (RAJ.)

Encl.: a/a

SUTLEJ TEXTILES AND INDUSTRIES LIMITED

Regd. Office: Pachpahar Road,Bhawanimandi-326 502 (Rajasthan)
Tel.: (07433) 222052/82/90, Email : hoffice@sutlejtextiles.com
WebSite: www.sutlejtextiles.com, CIN - L17124RJ2005PLC020927

Consolidated Statement of Financial Results

FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPT., 2025

(Rs. in crores except share data)

Sr. No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for previous period ended	Previous accounting year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	641.62	604.89	685.55	1,246.51	1,343.62	2,676.76
	Other income	3.28	4.97	3.99	8.25	10.81	21.77
	Total income	**644.90**	**609.86**	**689.54**	**1,254.76**	**1,354.43**	**2,698.53**
2	**Expenses**						
	Cost of materials consumed	354.32	343.35	390.75	697.67	763.39	1,491.14
	Purchases of stock-in-trade	6.26	7.48	18.70	13.74	37.57	73.09
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(12.28)	0.41	(12.95)	(11.87)	(32.53)	(14.97)
	Employee benefits expense	116.69	108.17	113.43	224.86	225.85	444.62
	Finance costs	15.99	17.17	15.73	33.16	31.64	63.42
	Depreciation and amortisation expenses	27.58	27.10	27.84	54.68	55.94	111.21
	Other expenses :						
	-Power and fuel	78.27	73.57	77.50	151.84	150.98	303.78
	-Others	87.11	75.66	86.23	162.77	168.05	336.24
	Total expenses	**673.94**	**652.91**	**717.23**	**1,326.85**	**1,400.89**	**2,808.53**
3	**Profit/(Loss) before exceptional items and tax**	**(29.04)**	**(43.05)**	**(27.69)**	**(72.09)**	**(46.46)**	**(110.00)**
	Exceptional items	1.29	-	-	1.29	-	-
4	**Profit/(loss) before tax**	**(30.33)**	**(43.05)**	**(27.69)**	**(73.38)**	**(46.46)**	**(110.00)**
	Tax expenses						
	Deferred tax	(8.47)	(12.95)	(8.94)	(21.42)	(16.31)	(41.60)
	Total	**(8.47)**	**(12.95)**	**(8.94)**	**(21.42)**	**(16.31)**	**(41.60)**
5	**Profit/ (Loss) for the period (A)**	**(21.86)**	**(30.10)**	**(18.75)**	**(51.96)**	**(30.15)**	**(68.40)**
	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	Remeasurement of defined benefit plans	0.88	0.87	1.18	1.75	2.35	3.14
	Income tax relating to remeasurement of defined benefit plans	(0.29)	(0.29)	(0.41)	(0.58)	(0.82)	(1.10)
	Items that will be reclassified subsequently to profit and loss						
	Exchange differences on translation of operations into reporting currency	0.96	-	(0.01)	0.96	(0.01)	0.05
	Income tax relating to remeasurement of defined benefit plans	-	-	-	-	-	-
6	**Total other comprehensive income for the period (B)**	**1.55**	**0.58**	**0.76**	**2.13**	**1.52**	**2.09**
7	**Total comprehensive income for the period (A + B))**	**(20.31)**	**(29.52)**	**(17.99)**	**(49.83)**	**(28.63)**	**(66.31)**
8	Paid-up equity share capital (Face value of Re.1 per share)	**16.38**	**16.38**	**16.38**	**16.38**	**16.38**	**16.38**
9	Other equity						**878.41**
10	**Earnings per equity share (Rs.)**						
	- Basic and diluted	**(1.33)**	**(1.84)**	**(1.14)**	**(3.17)**	**(1.84)**	**(4.18)**

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SUTLEJ TEXTILES AND INDUSTRIES LTD.

SUTLEJ TEXTILES AND INDUSTRIES LIMITED

Regd. Office: Pachpahar Road,Bhawanimandi-326 502 (Rajasthan)
WebSite: www.sutlejtextiles.com, CIN - L17124RJ2005PLC020927

Consolidated Statement of Assets and Liabilities

(Rs.in crores)

Particulars	As at 30 Sept., 2025	As at 31 March 2025
	Unaudited	Audited
A ASSETS		
1 Non-current assets :		
Property, plant and equipment	964.71	998.77
Capital work-in-progress	10.49	7.11
Right of use assets	5.43	6.01
Intangible assets	1.25	1.42
Financial assets:		
Other financial assets	13.60	13.55
Deferred tax Assets (Net)	28.33	7.48
Other tax assets (net)	4.46	3.17
Other assets	28.78	24.94
Sub-total - non-current assets	**1,057.05**	**1,062.45**
2 Current assets :		
Inventories	473.77	524.54
Financial assets:		
(i) Trade receivables	318.57	345.00
(ii) Cash and cash equivalents	10.62	11.92
(iii) Bank balances other than (ii) above	7.89	7.51
(iv) Other financial assets	49.35	52.52
Other assets	43.71	39.36
Assets classified as held for sale	1.67	7.94
Sub-total - Current assets	**905.58**	**988.79**
TOTAL - ASSETS	**1,962.63**	**2,051.24**
B EQUITY AND LIABILITIES		
1 Equity:		
(i) Equity share capital	16.38	16.38
(ii) Other equity	828.58	878.41
Sub-total - Equity	**844.96**	**894.79**
2 Non-Current Liabilities:		
Financial liabilities :		
(i) Borrowings	349.76	324.66
(ii) Lease liabilities	0.91	1.34
(iii) Other financial liabilities	6.51	6.52
Provisions	12.69	12.73
Other liabilities	1.34	1.85
Sub-total - Non-current liabilities	**371.21**	**347.10**
3 Current Liabilities :		
Financial Liabilities:		
(i) Borrowings	473.55	551.31
(ii) Lease Liabilities	1.24	1.37
(iii) Trade payables		
(a) Total outstanding dues of micro and small enterprises and	33.69	28.51
(b) Total outstanding dues of creditors other than micro and small enterprises	127.68	135.71
(iv) Other financial liabilities	70.36	56.85
Other liabilities	19.75	19.98
Provisions	20.19	15.61
Sub-total - Current Liabilities	**746.46**	**809.35**
Total Liabilities	**1,117.67**	**1,156.45**
TOTAL - EQUITY AND LIABILITIES	**1,962.63**	**2,051.24**

SUTLEJ TEXTILES AND INDUSTRIES LTD.

Cont.. 3

Sutlej Textiles and Industries Limited

Unaudited consolidated statement of cash flows for the half year ended 30 Sept., 2025

	Particulars	For the half year ended 30 Sept., 2025	For the year ended 31 March 2025
		Unaudited	Audited
A.	**Cash flow from operating activities**		
	Loss before tax	(73.38)	(110.00)
	Adjustments for :-		
	Depreciation and amortisation expense	54.68	111.21
	Profit on sale/discard of property, plant and equipment (net)	(1.00)	(4.32)
	Finance costs (net of interest subsidies)	33.16	63.42
	Interest income	(2.69)	(7.99)
	Deferred government grants	(0.51)	(1.03)
	Bad Debts /Loss allowance for doubtful debts	1.25	3.79
	Unrealised (gain)/ loss on foreign currency fluctuations (net)	(2.20)	0.67
	Fair value (gains)/ loss on derivatives	5.36	(0.81)
	Sundry credit balances written back (net)	(0.62)	(1.58)
	Loss on sale of captive generation power plant	1.29	
	Operating profit before working capital adjustments	**15.34**	**53.36**
	Net change in		
	Decrease/(Increase) in inventories	50.77	(6.76)
	Decrease/(Increase) in trade receivables	29.55	(6.54)
	Decrease in other financial assets	2.32	13.51
	(Increase) in other assets	(2.98)	(2.39)
	(Decrease) /Increase in trade payables	(2.01)	10.10
	Increase/(Decrease) in other financial liabilities	9.29	(1.19)
	Increase in provisions	7.25	5.42
	Increase in other liabilities	0.91	0.64
	Cash generated from operations	**110.44**	**66.15**
	Income tax paid (net of refund)	(1.30)	(0.12)
	Net cash from operating activities	**109.14**	**66.03**
B.	**Cash flow from investing activities**		
	Maturity of short term deposits	-	44.12
	Investment in deposits with banks	(0.38)	(48.69)
	Interest received	2.59	7.92
	Refund received from Small Industries Development Corporation (SIDCO)		31.21
	Purchase of property, plant and equipment (including CWIP and intangible assets)	(28.95)	(65.40)
	Proceeds from sale of property, plant & equipment #	4.98	5.81
	Net cash used in investing activities	**(21.76)**	**(25.03)**
C.	**Cash flow from financing activities**		
	Repayment of long term borrowings	(69.59)	(96.04)
	Proceeds from long term loan	85.00	179.80
	Net proceeds /(repayment) of short term borrowings	(70.45)	(49.64)
	Finance costs paid (net of interest subsidies)	(33.01)	(64.84)
	Repayment of lease liabilities (Including interest)	(0.63)	(1.24)
	Net cash used in financing activities	**(88.68)**	**(31.96)**
	Net increase /(decrease) in cash and cash equivalents	**(1.30)**	**9.04**
	Cash and cash equivalents at the beginning of the period	11.92	2.88
	Cash and cash equivalents at the end of the period	10.62	11.92
		(1.30)	9.04

includes advance received against assets held for sales .

Notes:

1 The Cash flow statement has been prepared in accordance with 'Indirect Method' as set out in Ind AS-7- 'Statement of Cash Flows', as notified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder.

Cont-4

Notes:

1. The above unaudited consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6 November 2025 and have been reviewed by the statutory auditors of the Company. These results have been prepared in accordance with Indian Accounting Standard ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

2. The consolidated financial results of the Group are in accordance with the requirements of Ind AS 110 'Consolidated Financial Statements'. The consolidated financial results include results of Sutlej Textiles and Industries Limited and Sutlej Holdings Inc. and its step down subsidiary American Silk Mills, LLC.

3. The preceding quarter ended 30 June 2025 was impacted by the unfortunate war between India and Pakistan. The Group's manufacturing units in northern India faced operational disruption on account of the war which impacted revenue.

4. The review report of the statutory auditors is being filed with BSE Limited and the National Stock Exchange of India Limited. For more details on unaudited financial results, visit the investor relation section of our website www.sutlejtextiles.com and financial results at the Corporate section of www.bseindia.com and www.nseindia.com.

5. Segment information as per Ind AS-108, 'Operating Segment' is disclosed in Annexure-I.

By Order of the Board
For **SUTLEJ TEXTILES AND INDUSTRIES LIMITED**

SUTLEJ TEXTILES AND INDUSTRIES LTD.

(Ashish Kumar Srivastava)
Whole-time Director & CEO

Place: Mumbai
Date: 6 November 2025

Annexure- I

SUTLEJ TEXTILES AND INDUSTRIES LIMITED

Regd. Office: Pachpahar Road,Bhawanimandi-326 502 (Rajasthan)
WebSite: www.sutlejtextiles.com, CIN - L17124RJ2005PLC020927

Reporting of unaudited Consolidated segment-wise revenue, results, assets and liabilities along-with the quarterly results

(Rs. in crores except share data)

Sr. NO.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for previous period ended	Previous accounting year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment revenue :**						
	(a) Yarn	596.95	562.48	635.42	1,159.43	1,248.72	2,484.76
	(b) Home textile	45.81	42.99	50.98	88.80	96.78	195.00
	Total	642.76	605.47	686.40	1,248.23	1,345.50	2,679.76
	Less: Inter segment revenue	1.14	0.58	0.85	1.72	1.88	3.00
	Revenue from operations	**641.62**	**604.89**	**685.55**	**1,246.51**	**1,343.62**	**2,676.76**
2	**Segment result :** Profit /(Loss) before tax and finance costs from each segment						
	(a) Yarn	(7.28)	(14.75)	(7.24)	(22.03)	(4.99)	(19.68)
	(b) Home textile	(4.80)	(9.84)	(3.65)	(14.64)	(7.55)	(25.22)
	Total	(12.08)	(24.59)	(10.89)	(36.67)	(12.54)	(44.90)
	Less : Finance costs	15.99	17.17	15.73	33.16	31.64	63.42
	Exceptional items	1.29	-	-	1.29	-	-
	Add : Other un-allocable income net of un-allocable expenditure	(0.97)	(1.29)	(1.07)	(2.26)	(2.28)	(1.68)
	Profit/(Loss) before tax	**(30.33)**	**(43.05)**	**(27.69)**	**(73.38)**	**(46.46)**	**(110.00)**
3	**Segment assets:**						
	(a) Yarn	1,682.27	1,689.39	1,780.16	1,682.27	1,780.16	1,782.69
	(b) Home textile	236.02	234.53	262.37	236.02	262.37	246.65
	Add: Un-allocable assets	44.34	35.13	10.87	44.34	10.87	21.90
	Total assets	**1,962.63**	**1,959.05**	**2,053.40**	**1,962.63**	**2,053.40**	**2,051.24**
4	**Segment liabilities :**						
	(a) Yarn	760.75	770.44	765.08	760.75	765.08	797.83
	(b) Home textile	96.28	99.92	140.15	96.28	140.15	111.01
	Add: Un-allocable liabilities	260.64	223.42	215.70	260.64	215.70	247.61
	Total liabilities	**1,117.67**	**1,093.78**	**1,120.93**	**1,117.67**	**1,120.93**	**1,156.45**

SUTLEJ TEXTILES AND INDUSTRIES LTD.

B S R & Co. LLP
Chartered Accountants

Building No. 10, 12th Floor, Tower-C
DLF Cyber City, Phase - II
Gurugram - 122 002, India
Tel: +91 124 719 1000
Fax: +91 124 235 8613

Limited Review Report on unaudited consolidated financial results of Sutlej Textiles and Industries Limited for the quarter ended 30 September 2025 and year to date results for the period from 01 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sutlej Textiles and Industries Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Sutlej Textiles and Industries Limited (hereinafter referred to as “the Parent”), and its subsidiaries (the Parent and its subsidiaries together referred to as “the Group”) for the quarter ended 30 September 2025 and year to date results for the period from 01 April 2025 to 30 September 2025 (“the Statement”), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent’s management and approved by the Parent’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “*Interim Financial Reporting*” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *“Review of Interim Financial Information Performed by the Independent Auditor of the Entity”,* issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

a. Sutlej Textiles and Industries Limited (Parent Company)

b. Sutlej Holdings Inc. (Wholly owned subsidiary)

c. American Silk Mills, LLC (Step-down subsidiary)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information of wholly owned subsidiary and the step down subsidiary included in the Statement, whose interim financial information reflect total assets (before consolidation adjustments) of Rs. 117.74 crores as at 30 September 2025 and total revenues (before consolidation adjustments) of Rs. 3.92 crores and Rs. 11.18 crores, total net loss after tax (before consolidation adjustments) of Rs. 3.18 crores and Rs. 7.61 crores and total comprehensive loss (before consolidation adjustments) of Rs. 3.18 crores and Rs. 7.61 crores, for the quarter ended 30 September 2025 and for the period from 01 April 2025 to 30 September 2025 respectively, and cash outflows (net) (before consolidation adjustments) of Rs. 0.52 crores for the period from 01 April 2025 to 30 September 2025. as considered in the Statement. This interim financial information have been reviewed by other auditor whose report has been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

   The wholly owned subsidiary and the step down subsidiary referred in paragraph above are located outside India whose interim financial information have been prepared in accordance with accounting principles generally accepted in their country and which have been reviewed by other auditor under generally accepted auditing standards applicable in their country. The Parent's management has converted the interim financial information of such subsidiaries located outside India from accounting principles generally accepted in their country to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries located outside India is based on the report of other auditor and the conversion adjustments prepared by the management of the Parent and reviewed by us.

   Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

SHASHANK AGARWAL

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Date: 2025.11.06
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Shashank Agarwal

Partner

Membership No.: 095109

UDIN:25095109BMOONK8718

Gurugram

06 November 2025

SUTLEJ TEXTILES AND INDUSTRIES LIMITED

Regd. Office: Pachpahar Road,Bhawanimandi-326 502 (Rajasthan)
Tel.: (07433) 222052/82/90, Email : hoffice@sutlejtextiles.com
WebSite: www.sutlejtextiles.com, CIN - L17124RJ2005PLC020927

Standalone Statement of Financial Results

FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPT., 2025

(Rs. in crores except share data)

Sr. No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for previous period ended	Previous accounting year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	638.66	598.49	675.99	1,237.15	1,327.73	2,642.36
	Other income	3.39	5.10	4.18	8.49	11.00	22.61
	Total income	**642.05**	**603.59**	**680.17**	**1,245.64**	**1,338.73**	**2,664.97**
2	**Expenses**						
	Cost of materials consumed	354.27	343.27	389.79	697.54	762.12	1,489.15
	Purchases of stock-in-trade	4.55	5.03	12.49	9.58	26.32	49.32
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(13.67)	(4.82)	(12.58)	(18.49)	(31.55)	(15.67)
	Employee benefits expense	115.35	106.85	111.72	222.20	222.36	438.01
	Finance costs	15.89	16.96	15.32	32.85	30.58	61.48
	Depreciation and amortisation expenses	27.16	26.70	27.37	53.86	54.97	109.80
	Other expenses :						
	-Power and fuel	78.27	73.57	77.50	151.84	150.98	303.78
	-Others	85.80	74.66	85.20	160.46	165.98	332.20
	Total expenses	**667.62**	**642.22**	**706.81**	**1,309.84**	**1,381.76**	**2,768.07**
3	**Profit/(Loss) before exceptional items and tax**	**(25.57)**	**(38.63)**	**(26.64)**	**(64.20)**	**(43.03)**	**(103.10)**
	Exceptional items	1.29	-	-	1.29	6.00	22.70
4	**Profit/(loss) before tax**	**(26.86)**	**(38.63)**	**(26.64)**	**(65.49)**	**(49.03)**	**(125.80)**
	Tax expenses						
	Deferred tax	(8.47)	(12.95)	(8.94)	(21.42)	(16.31)	(41.60)
	Total	**(8.47)**	**(12.95)**	**(8.94)**	**(21.42)**	**(16.31)**	**(41.60)**
5	**Profit/ (Loss) for the period (A)**	**(18.39)**	**(25.68)**	**(17.70)**	**(44.07)**	**(32.72)**	**(84.20)**
	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	Remeasurement of defined benefit plans	0.88	0.87	1.18	1.75	2.35	3.14
	Income tax relating to remeasurement of defined benefit plans	(0.29)	(0.29)	(0.41)	(0.58)	(0.82)	(1.10)
6	**Total other comprehensive income for the period (B)**	**0.59**	**0.58**	**0.77**	**1.17**	**1.53**	**2.04**
7	**Total comprehensive income for the period (A + B))**	**(17.80)**	**(25.10)**	**(16.93)**	**(42.90)**	**(31.19)**	**(82.16)**
8	Paid-up equity share capital (Face value of Re.1 per share)	**16.38**	**16.38**	**16.38**	**16.38**	**16.38**	**16.38**
9	Other equity						**877.71**
10	**Earnings per equity share (Rs.)**						
	- Basic and diluted	**(1.12)**	**(1.57)**	**(1.08)**	**(2.69)**	**(2.00)**	**(5.14)**

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SUTLEJ TEXTILES AND INDUSTRIES LIMITED

Regd. Office: Pachpahar Road,Bhawanimandi-326 502 (Rajasthan)
WebSite: www.sutlejtextiles.com, CIN - L17124RJ2005PLC020927

Standalone Statement of Assets and Liabilities

(Rs.in crores)

Particulars	As at 30 Sept., 2025	As at 31 March 2025
	Unaudited	Audited
A **ASSETS**		
1 **Non-current assets :**		
Property, plant and equipment	964.31	998.30
Capital work-in-progress	10.49	7.11
Right of use assets	3.92	3.95
Intangible assets	0.90	0.97
Financial assets:		
(i) Investments	20.74	20.74
(ii) Loans	7.59	7.04
(iii) Other financial assets	13.46	13.42
Deferred tax Assets (Net)	28.33	7.48
Other tax assets (net)	4.46	3.17
Other assets	28.78	24.93
Sub-total - non-current assets	**1082.98**	**1,087.11**
2 Current assets :		
Inventories	460.17	504.87
Financial assets:		
(i) Trade receivables	317.50	345.94
(ii) Cash and cash equivalents	3.07	3.85
(iii) Bank balances other than (ii) above	7.89	7.51
(iv) Other financial assets	48.63	47.16
Other assets	43.57	38.97
Assets classified as held for sale	1.67	7.94
Sub-total - Current assets	**882.50**	**956.24**
TOTAL - ASSETS	**1965.48**	**2,043.35**
B **EQUITY AND LIABILITIES**		
1 **Equity:**		
(i) Equity share capital	16.38	16.38
(ii) Other equity	834.81	877.71
Sub-total - Equity	**851.19**	**894.09**
2 **Non-Current Liabilities:**		
Financial liabilities :		
(i) Borrowings	349.76	324.66
(ii) Lease liabilities	0.56	0.56
(iii) Other financial liabilities	6.51	6.52
Provisions	12.69	12.73
Other liabilities	1.34	1.85
Sub-total - Non-current liabilities	**370.86**	**346.32**
3 **Current Liabilities :**		
Financial Liabilities:		
(i) Borrowings	473.55	551.31
(ii) Trade payables		
(a) Total outstanding dues of micro and small enterprises and	33.69	28.51
(b) Total outstanding dues of creditors other than micro and small enterprises	125.99	130.89
(iii) Other financial liabilities	70.35	56.82
Other liabilities	19.66	19.80
Provisions	20.19	15.61
Sub-total - Current Liabilities	**743.43**	**802.94**
Total Liabilities	**1114.29**	**1,149.26**
TOTAL - EQUITY AND LIABILITIES	**1965.48**	**2,043.35**

Cont.. 3

SUTLEJ TEXTILES AND INDUSTRIES LTD.

Sutlej Textiles and Industries Limited

Unaudited standalone statement of cash flows for the half year ended 30 Sept., 2025

Rs in crores

Particulars	For the half year ended 30 Sept., 2025	For the year ended 31 March 2025
	Unaudited	Audited
A. Cash flow from operating activities		
Loss before tax	(65.49)	(125.80)
Adjustments for :-		
Depreciation and amortisation expense	53.86	109.80
Profit on sale/discard of property, plant and equipment (net)	(1.00)	(4.32)
Finance costs (net of interest subsidies)	32.85	61.48
Interest income	(2.94)	(8.43)
Deferred government grants	(0.51)	(1.03)
Loss allowance for doubtful debts	0.80	3.73
Unrealised (gain)/ loss on foreign currency fluctuations (net)	(2.20)	0.67
Fair value (gain)/ loss on derivatives	5.36	(0.81)
Impairment loss on investment in wholly owned subsidiary	-	22.70
Sundry credit balances written back (net)	(0.62)	(1.58)
Loss on sale of captive generation power plant	1.29	
Operating profit before working capital adjustment	**21.40**	**56.41**
Net change in		
Decrease/(Increase) in inventories	44.70	(7.54)
Decrease/(Increase) in trade receivables	32.01	(6.61)
(Increase) /Decrease in other financial assets	(2.31)	15.01
(Increase) in other assets	(3.24)	(2.46)
Increase in trade payables	0.87	10.03
Increase/(Decrease) in other financial liabilities	9.31	(1.17)
Increase in provisions	6.29	5.38
Increase in other liabilities	1.00	0.76
Cash generated from operations	**110.03**	**69.81**
Income tax paid (net of refund)	(1.29)	(0.12)
Net cash from operating activities	**108.74**	**69.69**
B. Cash flow from investing activities		
Maturity of short term deposits	-	44.12
Investment in deposits with banks	(0.38)	(48.69)
Interest received	2.54	7.92
Investment in equity shares	-	(28.30)
Purchase of property, plant and equipment (including CWIP and intangible assets)	(28.85)	(65.06)
Loan to wholly owned subsidiary	-	(6.42)
Refund received from Small Industries Development Corporation (SIDCO)	-	31.21
Proceeds from sale of property, plant and equipment #	4.98	5.69
Net cash used in investing activities	**(21.71)**	**(59.53)**
C. Cash flow from financing activities		
Repayment of long term borrowings	(69.59)	(96.04)
Proceeds from long term loan	85.00	179.80
Net proceeds/ (repayment) of short term borrowings	(70.45)	(29.66)
Finance costs paid (net of interest subsidies)	(32.77)	(62.99)
Repayment of lease liabilities (including Interest)	-	(0.06)
Net cash used in financing activities	**(87.81)**	**(8.95)**
Net increase/ (decrease) in cash and cash equivalents	**(0.78)**	**1.21**
Cash and cash equivalents at the beginning of the period	3.85	2.64
Cash and cash equivalents at the end of the period	3.07	3.85
	(0.78)	**1.21**

includes advance received against assets held for sales .

Notes:

1 The Cash flow statement has been prepared in accordance with 'Indirect Method' as set out in Ind AS-7- 'Statement of Cash Flows', as notified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder.

Cont.- 4

SUTLEJ TEXTILES AND INDUSTRIES LTD.

Notes:

1. The above unaudited standalone financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6 November 2025 and have been reviewed by the statutory auditors of the Company. These results have been prepared in accordance with Indian Accounting Standard ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

2. **Exceptional items (pertaining to the previous year):**

   As at 31 March 2025, The Company carried out impairment assessment of its investment in wholly owned subsidiary (including step down subsidiary) in accordance with Ind AS 36 and compared the carrying value of investments with their recoverable amounts. The recoverable amount is determined based on the value in use derived from discounted forecast cash flow model performed by an independent valuer. The carrying amount of the investment in wholly owned subsidiary (including step down subsidiary) is determined to be higher than its recoverable amount and an impairment loss of Rs.22.70 crores is recognised during the year ended 31 March 2025 .

3. The preceding quarter ended 30 June 2025 was impacted by the unfortunate war between India and Pakistan. The Company's manufacturing units in northern India faced operational disruption on account of the war which impacted revenue.

4. The review report of the statutory auditors is being filed with BSE Limited and National Stock Exchange of India Limited. For more details on unaudited financial results, visit investor relation section of our website www.sutlejtextiles.com and financial results at Corporate section of www.bseindia.com and www.nseindia.com.

5. Segment information as per Ind AS-108, 'Operating Segment' is disclosed in Annexure-I.

By Order of the Board
For **SUTLEJ TEXTILES AND INDUSTRIES LIMITED**

Place: Mumbai
Date: 6 November 2025

SUTLEJ TEXTILES AND INDUSTRIES LTD.

(Ashish Kumar Srivastava)
Whole-time Director & CEO

Annexure- I

SUTLEJ TEXTILES AND INDUSTRIES LIMITED

Regd. Office: Pachpahar Road,Bhawanimandi-326 502 (Rajasthan)
WebSite: www.sutlejtextiles.com, CIN - L17124RJ2005PLC020927

Reporting of unaudited standalone segment-wise revenue, results, assets and liabilities along-with the quarterly results

(Rs. in crores except share data)

Sr. NO.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for previous period ended	Previous accounting year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment revenue :**						
	(a) Yarn	596.95	562.48	635.42	1,159.43	1,248.72	2,484.76
	(b) Home textile	42.85	36.59	41.42	79.44	80.89	160.60
	Total	639.80	599.07	676.84	1,238.87	1,329.61	2,645.36
	Less: Inter segment revenue	1.14	0.58	0.85	1.72	1.88	3.00
	Revenue from operations	**638.66**	**598.49**	**675.99**	**1,237.15**	**1,327.73**	**2,642.36**
2	**Segment result :** Profit /(Loss) before tax and finance costs from each segment						
	(a) Yarn	(7.28)	(14.75)	(7.24)	(22.03)	(4.99)	(19.68)
	(b) Home textile	(1.43)	(5.63)	(3.01)	(7.06)	(5.18)	(20.26)
	Total	(8.71)	(20.38)	(10.25)	(29.09)	(10.17)	(39.94)
	Less : Finance costs	15.89	16.96	15.32	32.85	30.58	61.48
	Exceptional items	1.29	-	-	1.29	6.00	22.70
	Add : Other un-allocable income net of un-allocable expenditure	(0.97)	(1.29)	(1.07)	(2.26)	(2.28)	(1.68)
	Profit/(Loss) before tax	**(26.86)**	**(38.63)**	**(26.64)**	**(65.49)**	**(49.03)**	**(125.80)**
3	**Segment assets:**						
	(a) Yarn	1,682.27	1,689.39	1,780.16	1,682.27	1,780.16	1,782.69
	(b) Home textile	210.54	207.42	232.68	210.54	232.68	210.98
	Add: Un-allocable assets	72.67	63.04	26.66	72.67	26.66	49.68
	Total assets	**1,965.48**	**1,959.85**	**2,039.50**	**1,965.48**	**2,039.50**	**2,043.35**
4	**Segment liabilities :**						
	(a) Yarn	760.75	770.44	765.08	760.75	765.08	797.83
	(b) Home textile	92.91	97.00	113.65	92.91	113.65	103.84
	Add: Un-allocable liabilities	260.63	223.42	215.71	260.63	215.71	247.59
	Total liabilities	**1,114.29**	**1,090.86**	**1,094.44**	**1,114.29**	**1,094.44**	**1,149.26**

SUTLEJ TEXTILES AND INDUSTRIES LTD.

B S R & Co. LLP
Chartered Accountants

Building No. 10, 12th Floor, Tower-C
DLF Cyber City, Phase - II
Gurugram - 122 002, India
Tel: +91 124 719 1000
Fax: +91 124 235 8613

Limited Review Report on unaudited standalone financial results of Sutlej Textiles and Industries Limited for the quarter ended 30 September 2025 and year to date results for the period from 01 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sutlej Textiles and Industries Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Sutlej Textiles and Industries Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2025 and year to date results for the period from 01 April 2025 to 30 September 2025 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity",* issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

SHASHANK AGARWAL

Digitally signed by SHASHANK AGARWAL
Date: 2025.11.06 12:59:00 +05'30'

Shashank Agarwal

Partner

Membership No.: 095109

UDIN:25095109BMOONJ6213

Gurugram

06 November 2025